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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively
Consolidated SIPA Liquidation of Bernard L. Madoff
Investment Securities LLC and Bernard L. Madoff,

Plaintiff,

v.

STEPHEN GOLDENBERG,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04946 (SMB)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Matthew A. Kupillas, Esq., an attorney and a member of the firm of Milberg LLP, hereby appears in the above-captioned case as counsel for Defendant Stephen Goldenberg. Pursuant to 11 U.S.C. Section 1109(b) and Bankruptcy Rules 2002 and 9010, Matthew A. Kupillas requests that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given and served upon him at the address set forth below:

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This appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a waiver of any substantive or procedural rights or defenses.

Dated: New York, NY
October 2, 2015

MILBERG LLP

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